

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 27, 2006

REGISTRATION NO.: 24961

BONDS ISSUED BY: City of Foristell

AMOUNT OF ISSUE: \$539,000.00

COUNTY: of St. Charles

DATE OF ISSUE: June 1, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Financing a neighborhood improvement district project pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (Hickory Grove Acres Neighborhood Improvement District Project)

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
4.500 %	\$ 9,000.00	03/01/2007
4.500 %	15,000.00	03/01/2008
4.500 %	15,000.00	03/01/2009
4.500 %	20,000.00	03/01/2010
4.500 %	20,000.00	03/01/2011
	20,000.00	03/01/2012 *
	20,000.00	03/01/2013 *
	20,000.00	03/01/2014 *
	25,000.00	03/01/2015 *
	25,000.00	03/01/2016 *
4.500 %	110,000.00	03/01/2016
	25,000.00	03/01/2017 *
	25,000.00	03/01/2018 *
	25,000.00	03/01/2019 *
	30,000.00	03/01/2020 *
	30,000.00	03/01/2021 *
4.750 %	135,000.00	03/01/2021
	30,000.00	03/01/2022 *
	35,000.00	03/01/2023 *
	35,000.00	03/01/2024 *
	35,000.00	03/01/2025 *
	80,000.00	03/01/2026 *
4.750 %	215,000.00	03/01/2026

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2017 may be redeemed on and after March 1, 2016 without premium.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$528,296.32

INTEREST RATE: 4.9236%

ASSESSED VALUATION: \$10,721,681

INDEBTEDNESS: (Including this issue) \$539,000

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable